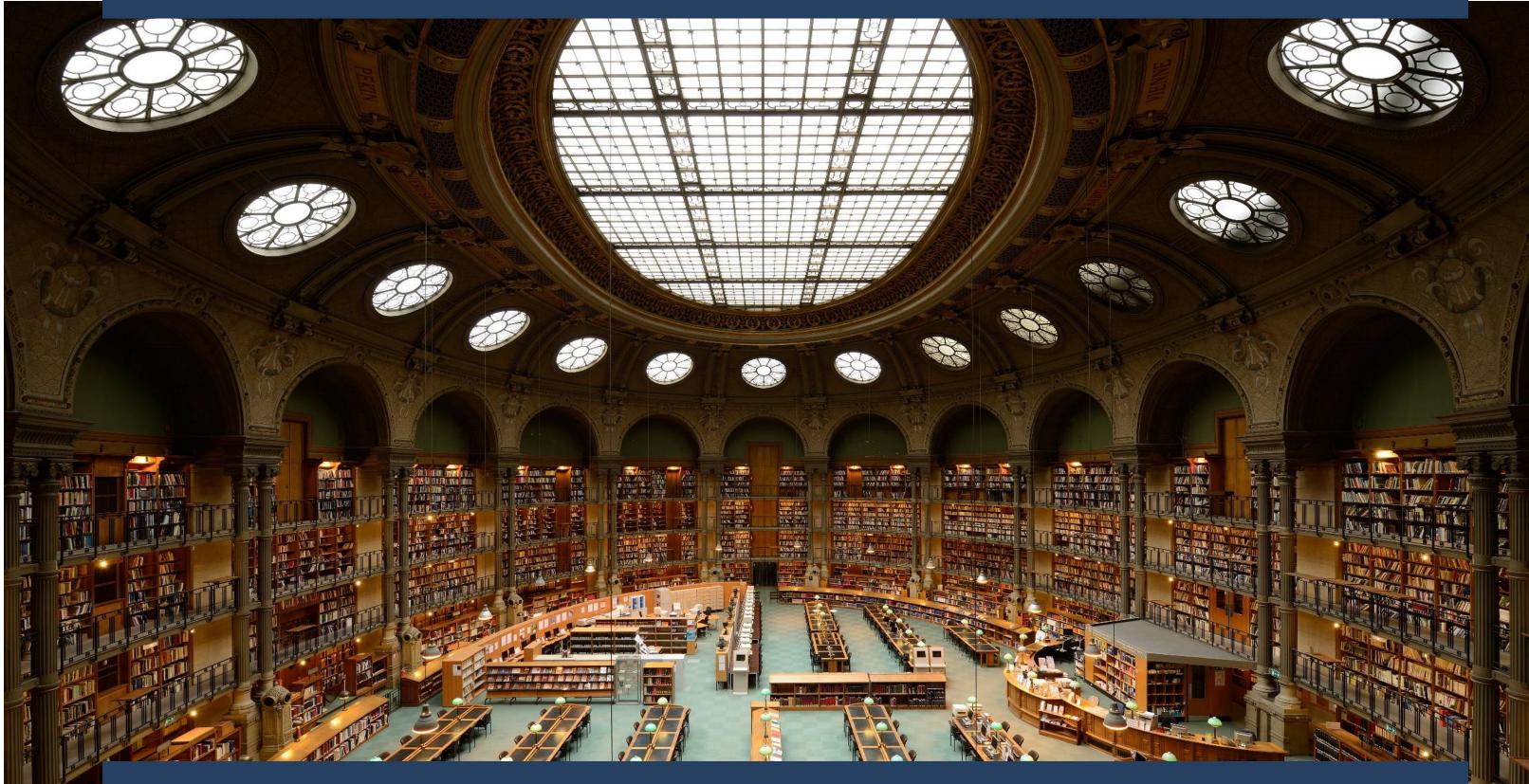


Membership Report

EBD #12.20 2019-2020



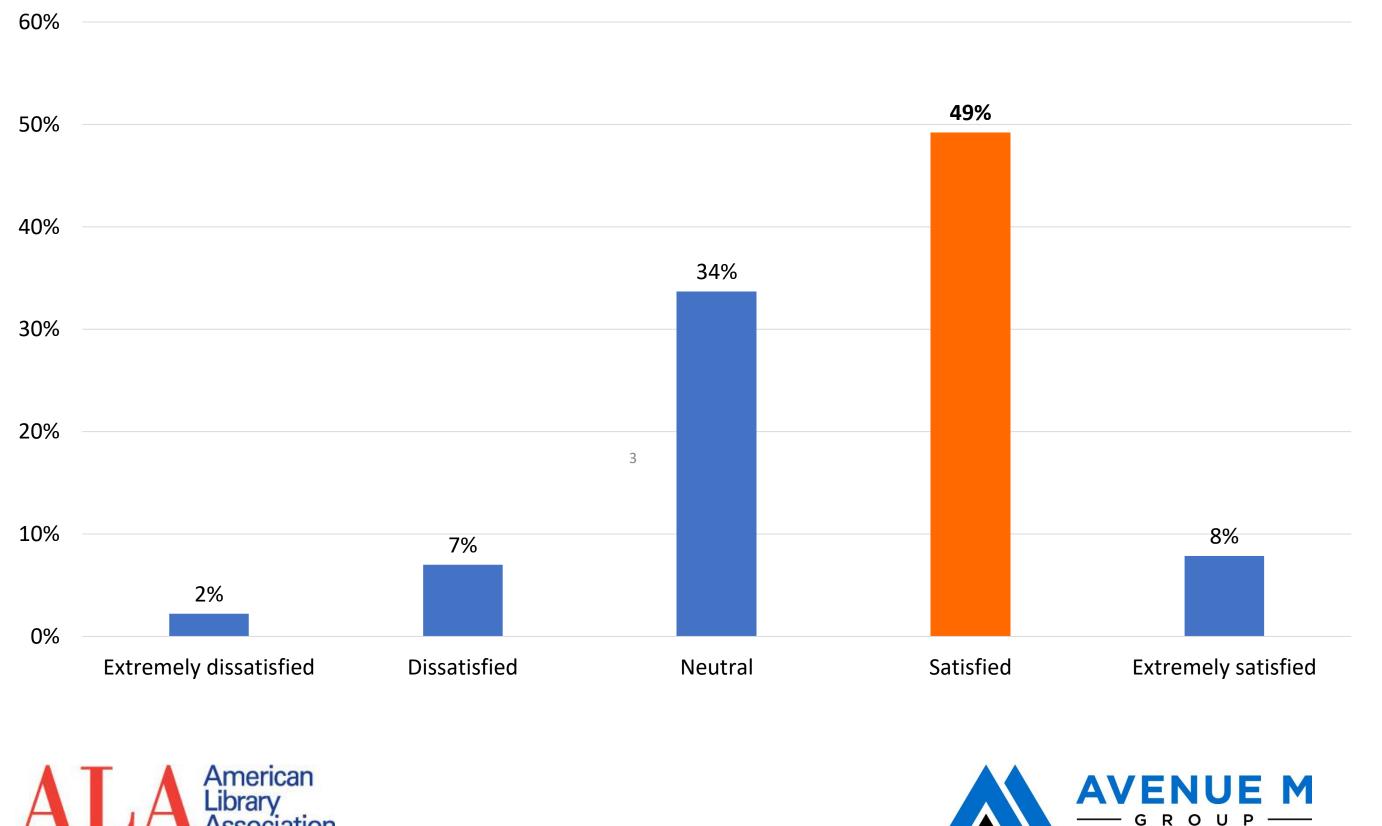


ALA Survey Results



October 2018

Though roughly half of members are satisfied, few are extremely satisfied with their ALA membership.





ALA Membership Satisfaction

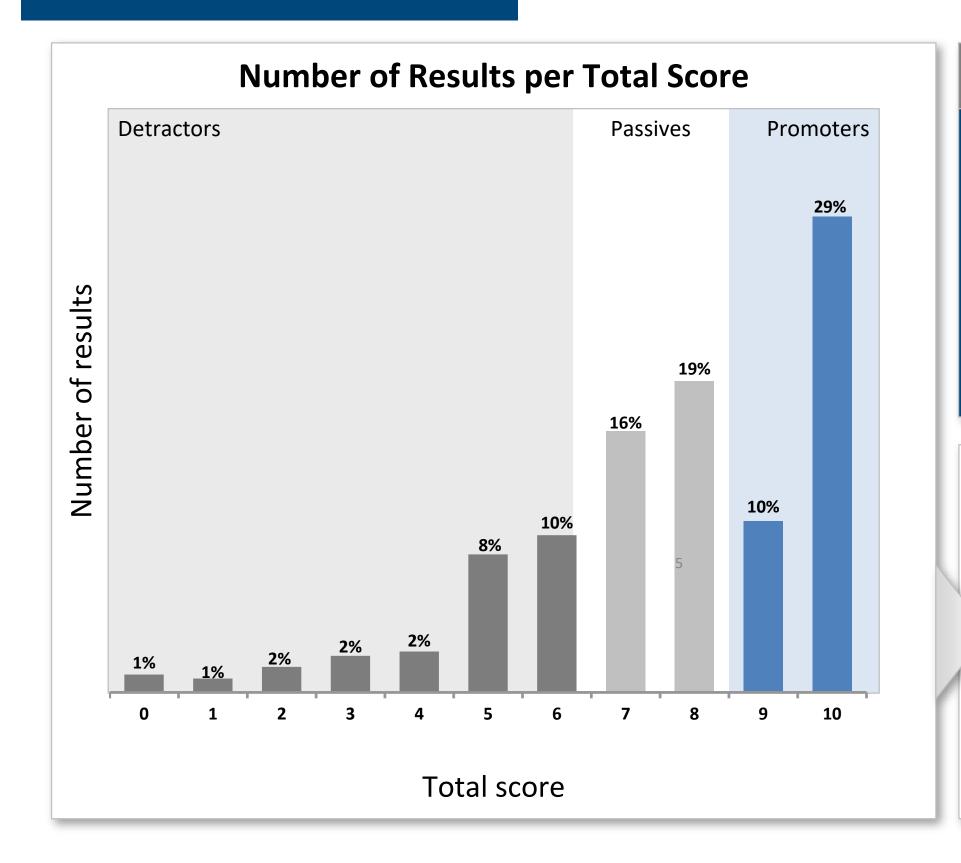
- The proportion of ALA members who are extremely satisfied with membership is lower than the average of 25% observed in Avenue M's database*.
- Satisfaction is higher among members who have been in the profession longer (21+ years), and it is lower for those newer to the field.

*Avenue M's database includes professional membership associations from a range of industries.

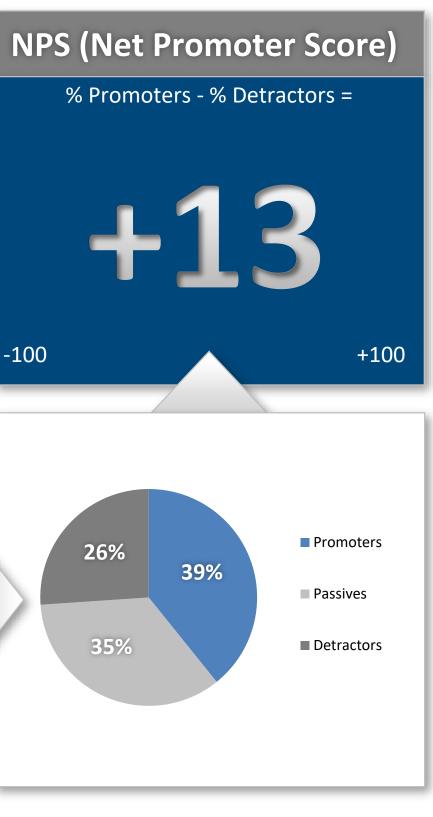




Net Promoter Score

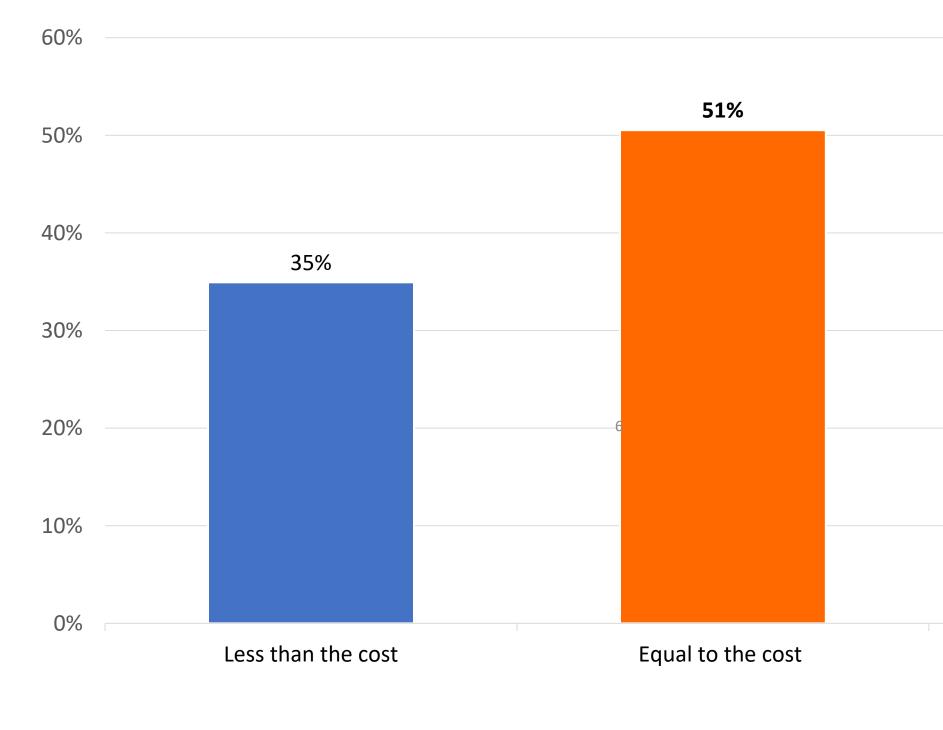




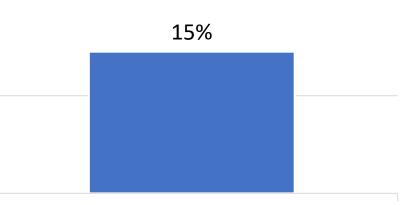




Though the value of membership is equal to the cost for about half of members, more than one-third of members are concerned with ALA's value proposition.







Greater than the cost





Overarching Recommendation: Enhance and Clarify the Value of Membership

Immediate Action Items

- Highlighting member discounts on e-store
- Personalizing the member experience on ALA Connect
- Elevating the new member onboarding experience
- Revamping member value messaging

Initiatives across ALA to look at pricing and member discounts

A Connect erience

Avenue M Research Membership Models

Why Consider a New Model?

- Personalization
- Flexibility
- Simplicity

Attractive Models

- Create Options for Members to Upgrade to an Enhanced • Package
- Allow Members to Choose Their Level of Engagement Annually
- Simplify "Dues Options" Currently 11 Packages

Regular

Current and Enhanced

Support Staff/ Retired/ Non-Salaried

> Associate/ Trustee/ Friend

Student

International

Informed* (Basic Package)

Two Tier

All Access* (Enhanced Package)

*Discounted Price for Informed and All Access is Recommended

How to Increase the Value of Membership?

1

2

3

4

5

Free registration to a CE course/webinar with membership (52%)

More virtual conferences (24%)

Improve accessibility of resources on website (20%)

More opportunities to increase skillsets (20%)

Increase state/local advocacy (19%)

How to Increase the Value of Division Membership?

Free registration to a CE course/webinar with membership (44%)

More virtual conferences (22%)

Make it easier to find resources online (17%)

More opportunities to increase skillsets (16%)

Increase state/local advocacy (16%)



What Models Resonate With You? What Do You Believe Is the Value of ALA Membership?

Still Exploring....

- 1. Financial Impact
- 2. Technological Impact
- **Benefits and Prices of Bundles** 3.
- 4. Confirmation that We Are Enhancing and Clarifying the Value of Membership

Next Steps

- 1. Membership Committee will meet this Fall to review models
- 2. Avenue M will market test one or two models with 30 qualitative interviews (7 week process)
- 3. Outcomes will be either:
 - Thumbs Up: No change needed \bullet
 - Neutral: Modifications needed but on the right track
 - Thumbs Down: Doubtful about success
- Build a plan for success 4.